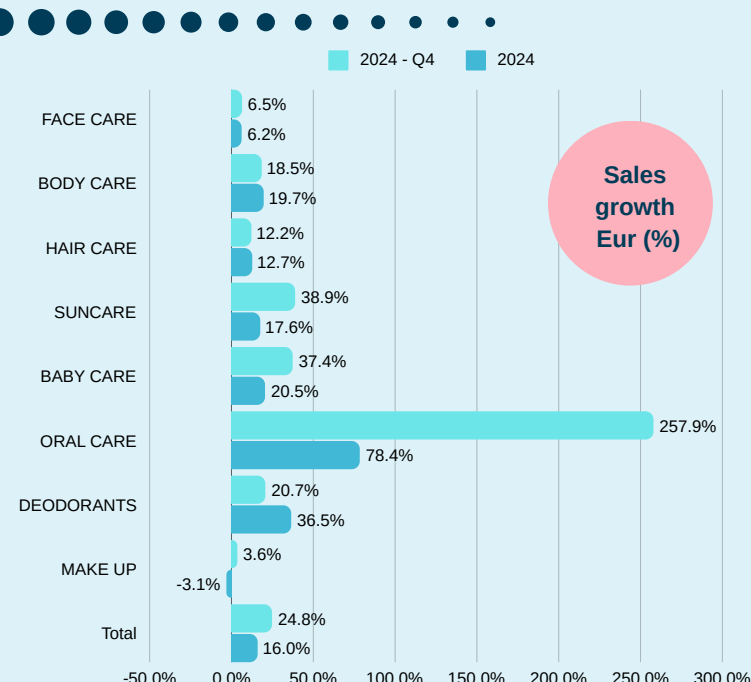
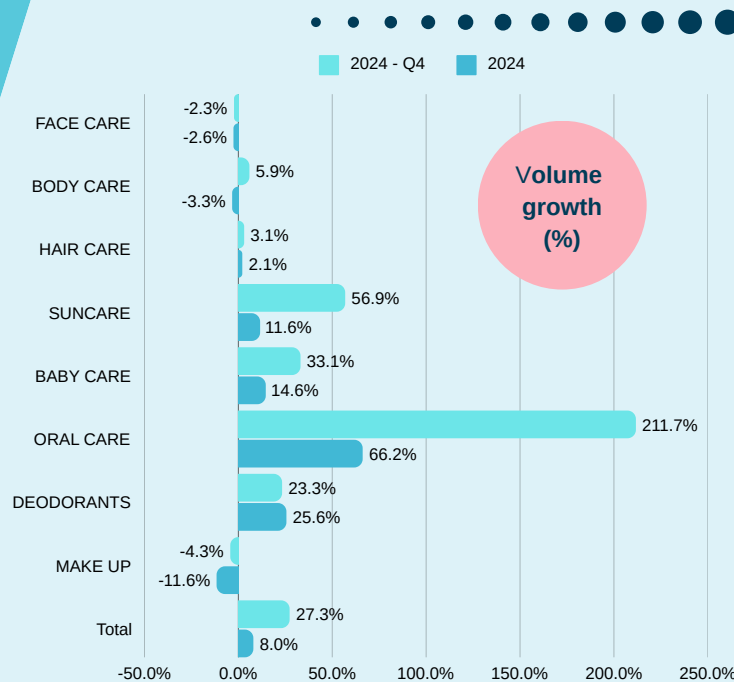
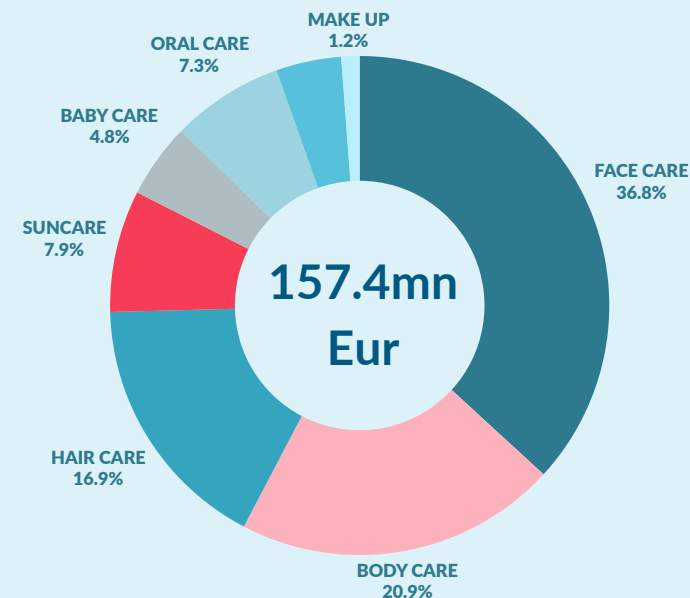
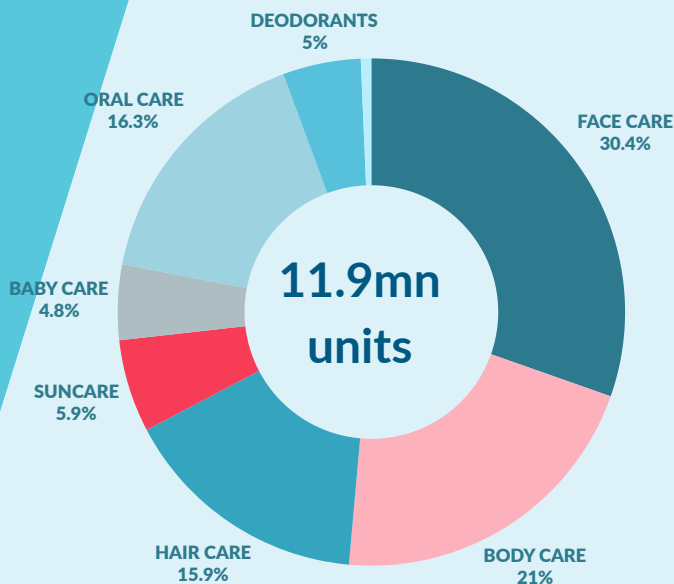


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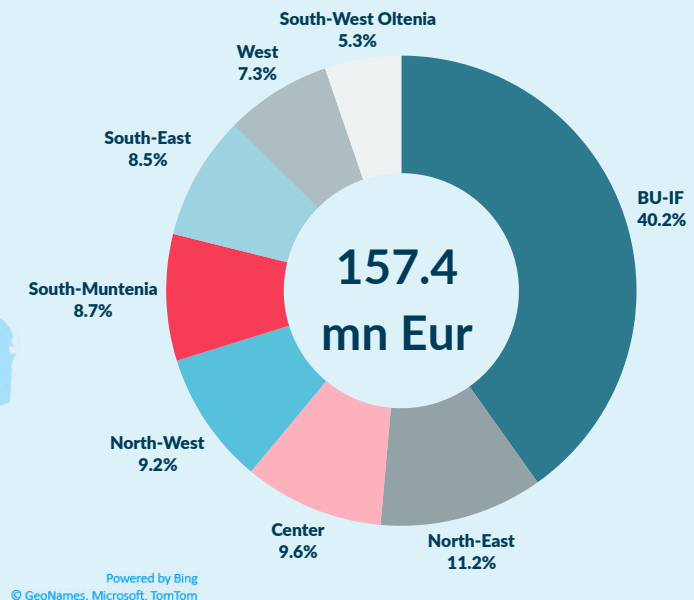
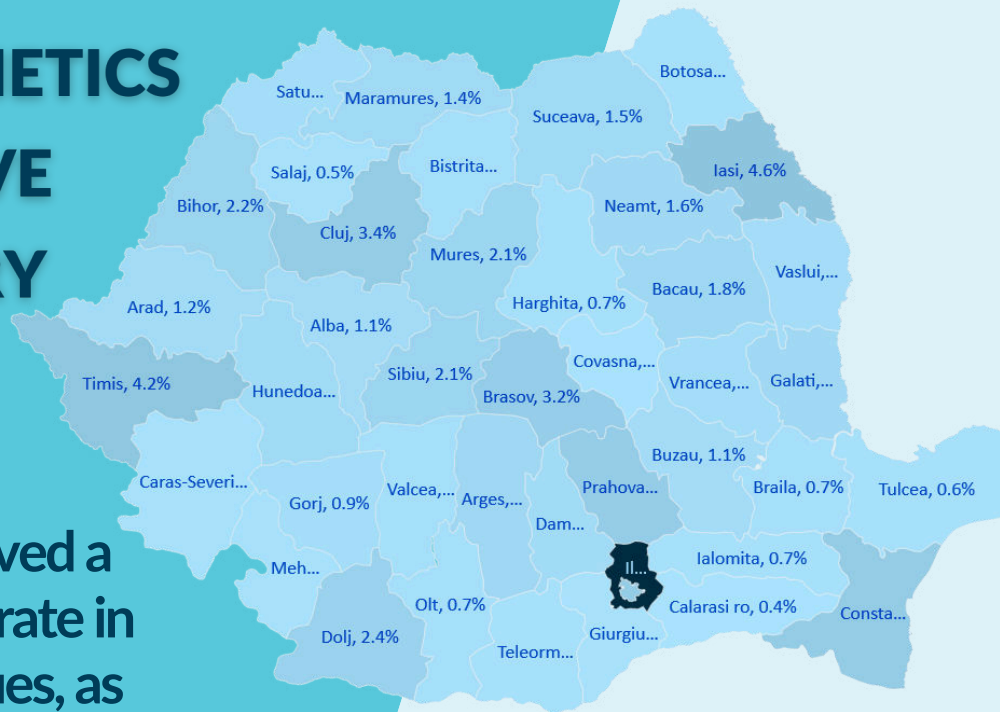
Like-for-Like market definition

Moderate growth in volume but robust market growth in sales



DERMOCOSMETICS

EXECUTIVE SUMMARY



Most regions achieved a double digit growth rate in consumer price values, as compared to 2023

Like-for-Like market definition

Top 10 COMPANIES generated 85% of the market value and 81% of its volume

